

Don't Take Your Passwords to the Grave

Digital Estate Planning Made Simple

Mobile Computer Doctor
Jim Hood



Webinar Overview

In this webinar, you'll learn:

- Why your digital legacy matters
- The essential steps to protect your digital assets
- Deep dive into creating your digital inventory
- Simple solutions you can implement today
- Preview of next steps in the journey

What is a Digital Legacy?

- Sum of every piece of data or digital asset you leave behind
- All online and electronic assets
- Documents, photos, videos, other files
- Email accounts, social media profiles, online banking
- Bank and investment accounts, cryptocurrencies

Digital Estate Planning Stats

- Only 13% of Americans have a digital estate plan
- 84% haven't made plans for their social media accounts
- 98% have password-protected computers, but only 52% have shared that password



Common Client Problems

- Disjointed management of data and passwords
- No system at all
- Poor or inconsistent systems
- Multiple password notebooks
- Risk of losing access to valuable digital assets



"Our digital life is inextricably intertwined with who we are. Embracing ways to thoughtfully pass on access to the digital resources we use every day will not only be a kindness to our loved ones, but also a core part of our legacy."

Sara Teare (1Password co-founder)

Digital Estate Planning: Starting Your Journey



The Five Essential Steps of Digital Estate Planning



- 1. Create a Comprehensive Digital Inventory**
- 2. Choose a Digital Executor**
- 3. Establish Clear Instructions**
- 4. Set Up Secure Storage and Legal Integration**
- 5. Schedule Regular Review and Updates**

Deep Dive: Creating Your Digital Inventory



STEP 1: Create a Comprehensive Digital Inventory

- Document all online accounts including social media
- Organize important documents and passwords
- Implement secure password management
- Set up digital document storage

Categories of Digital Assets



FINANCIAL:

- Banking accounts
- Real estate accounts (mortgage and deeds)
- Government and tax-related services
- Life insurance
- Loans
- Pension and retirement savings
- Virtual currency and investments

PERSONAL & SOCIAL:

- Email accounts
- Social media profiles
- Cloud storage
- Domain names and websites
- Entertainment services (Netflix, Spotify)
- Phone and computer apps
- House codes (WiFi, alarms, garage)
- Airline accounts
- Subscription services

The Password Security Crisis



Alarming Password Stats

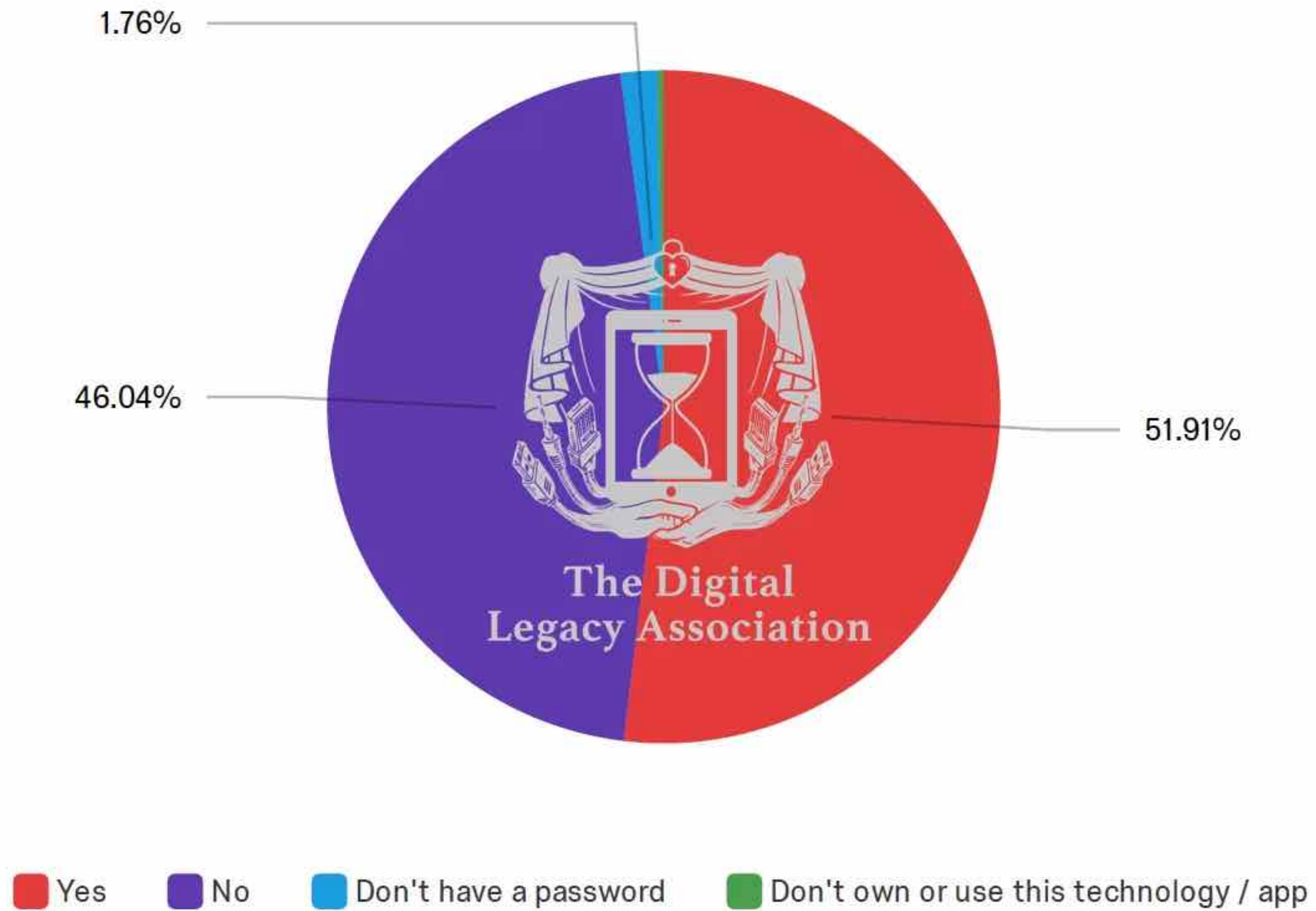
- 60-78% of people reuse passwords across multiple accounts
- 13% use the same password for all accounts
- Only 35% of Americans use unique passwords
- 30% use simple, guessable passwords

Real Security Dangers

- Over 80% of data breaches due to weak/reused passwords
- One compromised account puts all accounts at risk
- Weak passwords can be cracked in seconds
- 70% of breached users still using exposed passwords



Does someone other than yourself know the password for your computer?



Does anyone other than yourself know the password for your mobile phone?

I do not own a mobile phone

0.8%

I do not have a password on

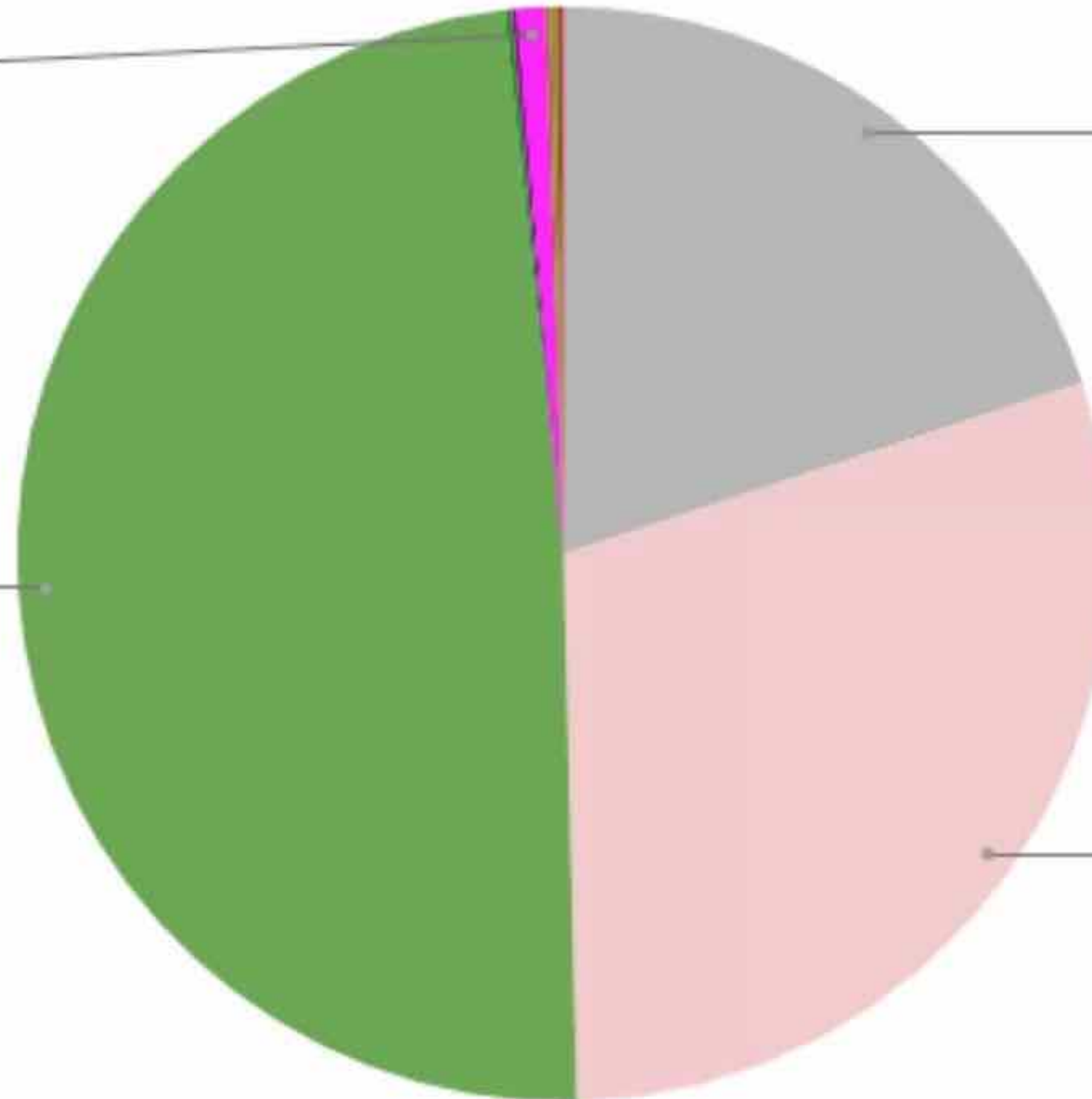
19.9%

Yes

48.7%

No

29.7%



Offline Storage Pitfalls



Offline Storage Pros & Cons



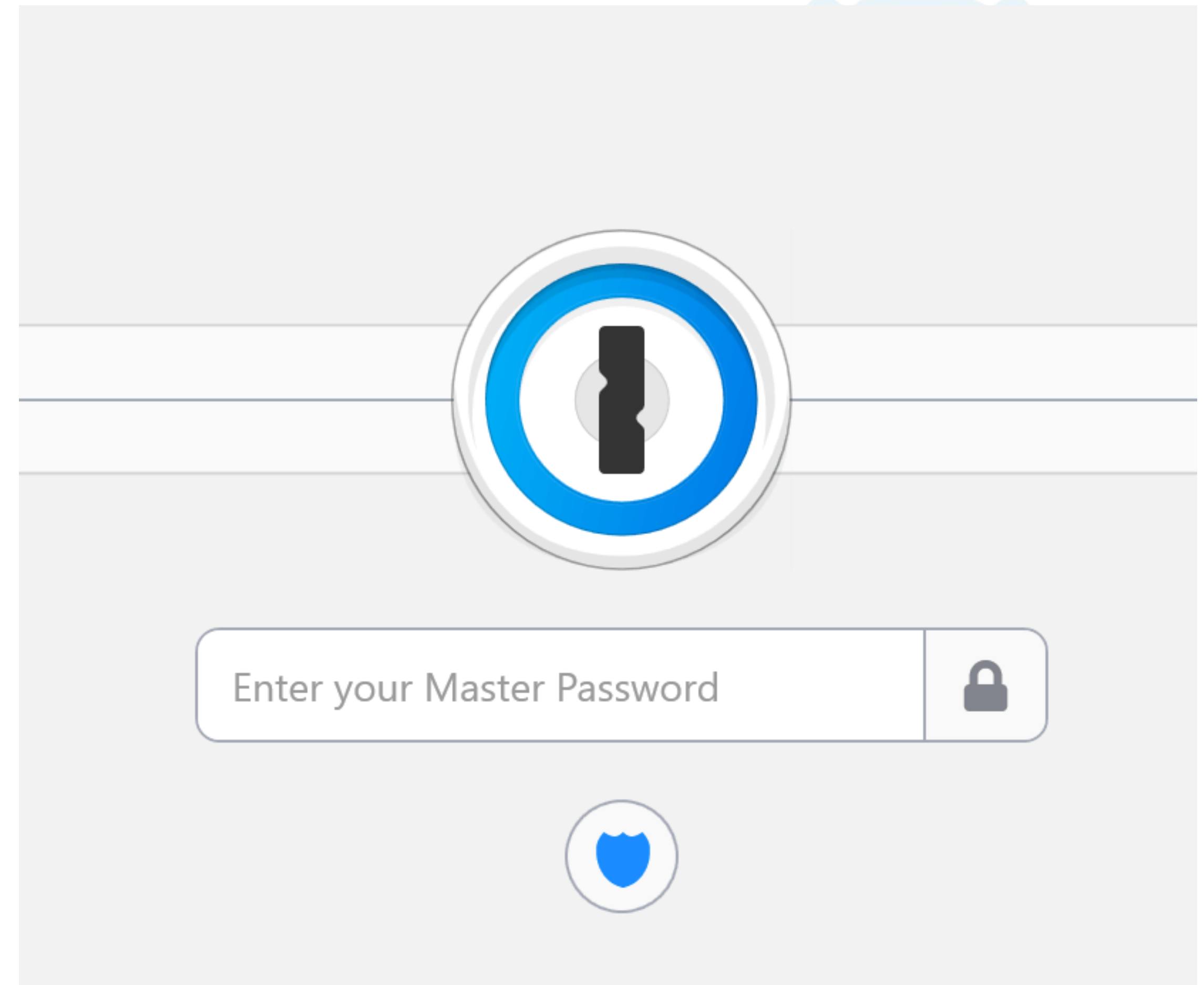
PROS:

- Easy and familiar
- No technology required

CONS:

- Risk of loss
- Hard to maintain
- Multiple notebook syndrome
- Sharing challenges

A More Secure Choice: Password Managers



Password Manager Benefits



- Generate strong, unique passwords
- Secure storage and organization
- Family sharing capabilities
- Cross-device access

Password Management Solutions

- 1Password - what we use and recommend
- Other alternatives: LastPass, Bitwarden, Roboform
- Browser password managers



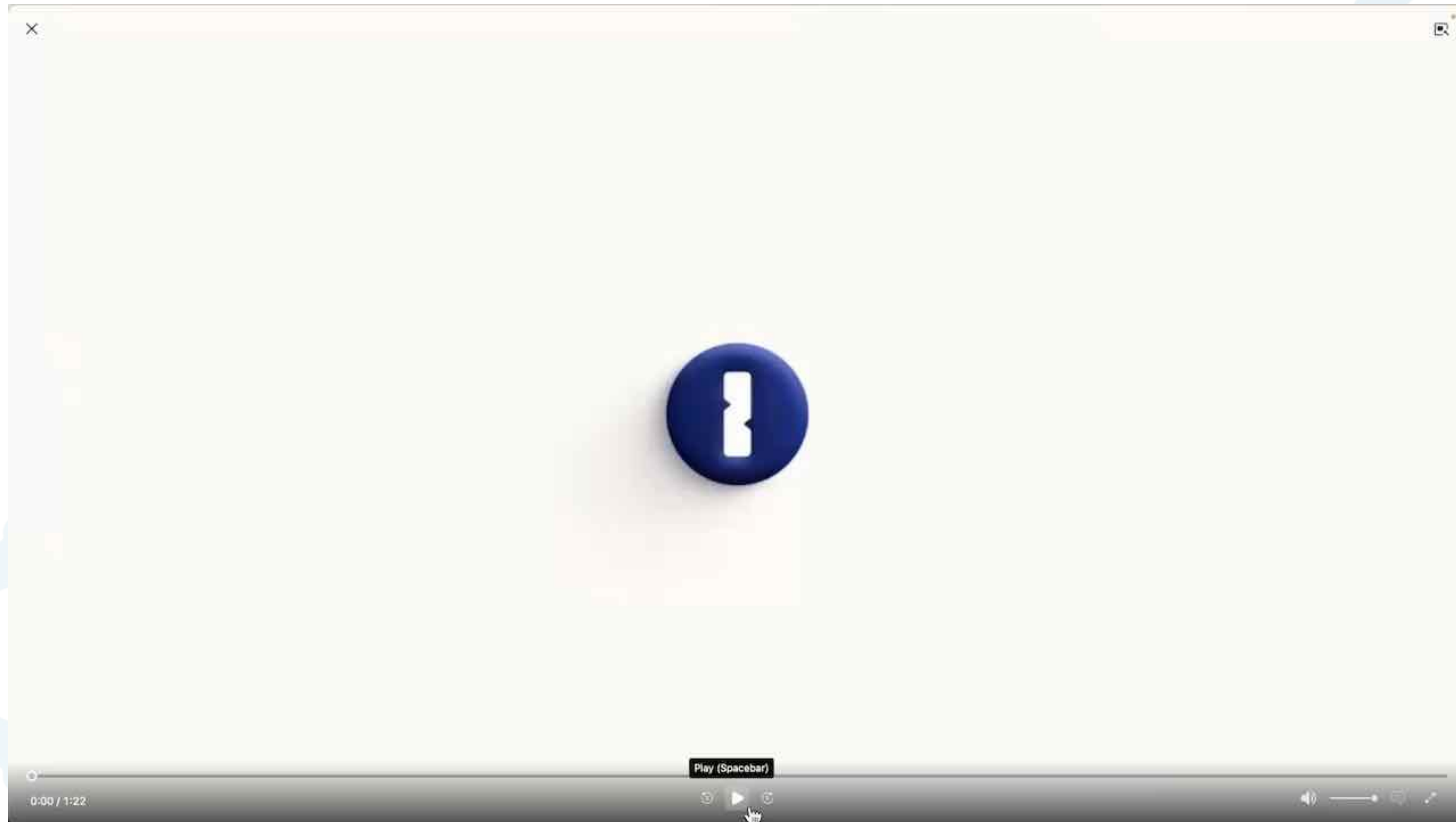
LastPass...

bitwarden

RoboForm



1Password Autofill Demo



1Password Security Features

- Watchtower Security Monitoring:
 - Weak password detection
 - Compromised website alerts
 - Duplicate password identification
 - Two-factor authentication tracking
- Password Health Reports
- Automated Security Checks



1Password Watchtower



Watchtower

Get alerts for any security issues that affect you. Your score gives an overall idea of how safe your data is. Take action on the flagged items to level up your security.



Share My Score



Overall Password Strength



2



Compromised Websites

Data stored by these websites may have been compromised. Change your passwords to keep your accounts safe.

Show Items



2



Reused Passwords

Don't use the same password on multiple websites. Generate unique passwords to improve your security.

Show Items



2



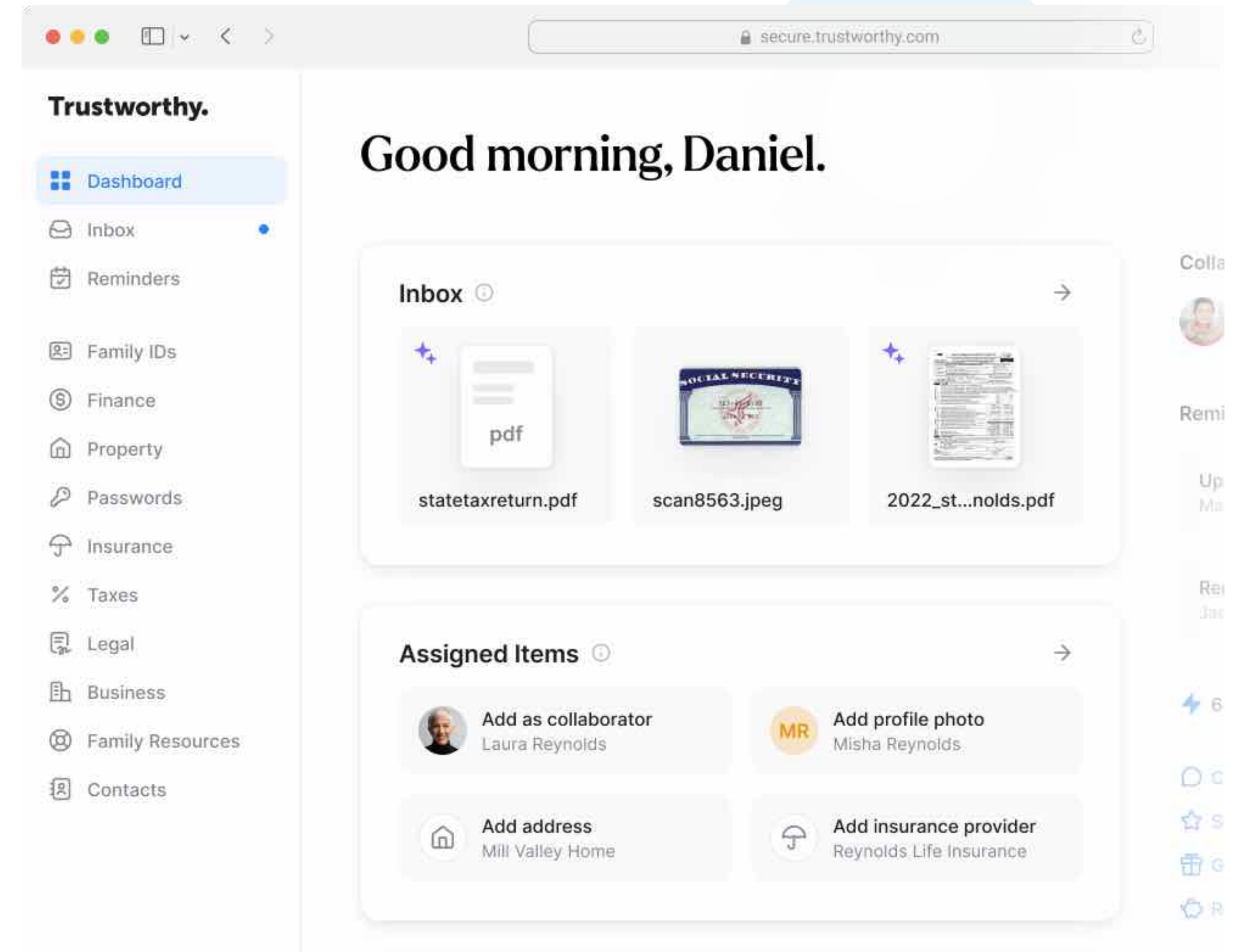
Weak Passwords

Weak passwords are easier to guess. Generate strong passwords to keep your accounts safe.

Show Items



Beyond Passwords



Your Digital Life Beyond Passwords

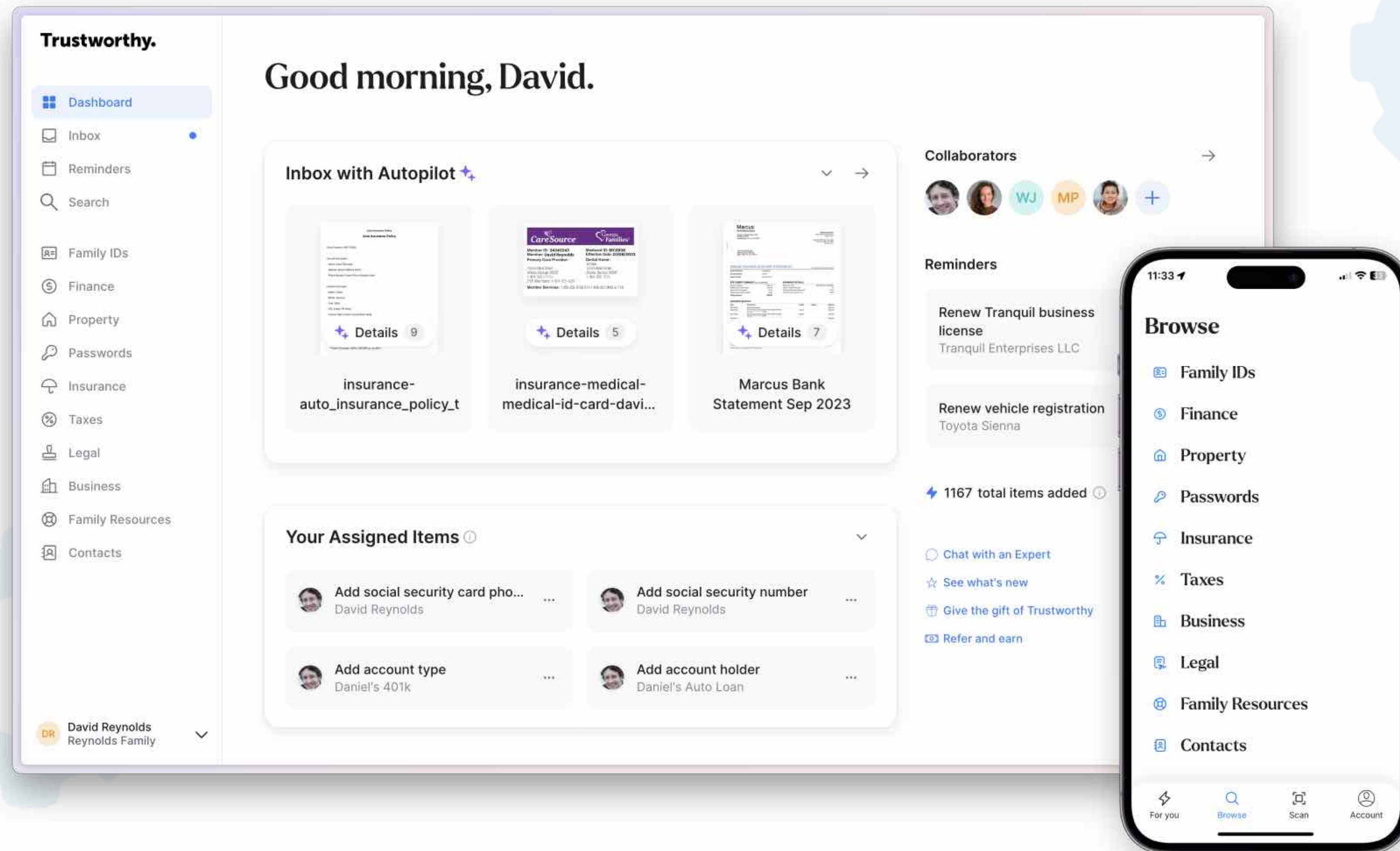
- Important documents need secure sharing
- Emergency information for executor or Trustee
- Family ID information access
- Legal document storage
- Photos and memories preservation

Introducing Trustworthy

- Family Operating System®
- Web-based and mobile app
- Different collaboration levels
- Secure document storage
- Family information sharing

Trustworthy.

Family Operating System[®] Categories



Trustworthy Demo

The screenshot displays the Trustworthy web application interface. The browser address bar shows the URL <https://secure.trustworthy.com/family-ids>. The page title is "Trustworthy." and the user is logged in as a "Demo account".

Left Sidebar:

- Trustworthy.
- Demo account
- Dashboard
- Inbox
- Reminders
- Family IDs**
- Finance
- Property
- Passwords
- Insurance
- Taxes
- Legal
- Business
- Family Resources
- Contacts

Main Content Area:

Demo Account

Family IDs + 10 recommended items

People

- David Reynolds** (Owner)
Birthday November 12th
- Laura Reynolds** (Collaborator)
Birthday April 22nd
- Emily Reynolds** (Collaborator)
2 items
- Oliver Reynolds** (Collaborator)
Birthday August 8th

Pets

- Gerald**
Pet
Birthday February 2nd
- Lana del Cat**
Pet Tabby
Birthday July 12th

A "Start free trial" button is visible in the top right corner. A help icon is located in the bottom right corner of the main content area.

Essential Documents to Store in Trustworthy

Estate Planning Documents:

- Wills and trusts
- Digital estate plan
- Advanced health directives
- Power of attorney

Financial Documents and Property Records:

- Insurance policies
- House deeds and titles
- Vehicle titles and registrations
- Property tax records
- Mortgage documentation
- Tax returns

Personal Documentation:

- Birth certificates
- Marriage certificates
- Social security cards
- Passports

Access Information:

- Account inventories
- Password documentation
- Emergency contacts
- Medical information

Documents, Photos & Videos Storage



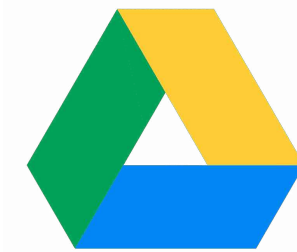
Cloud Storage Benefits

- Access from anywhere
- Automatic backup
- Easy sharing with family
- Disaster protection

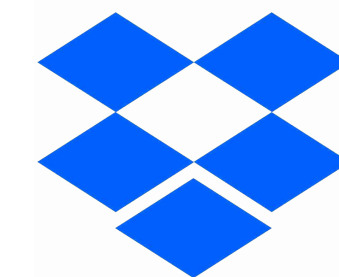


Cloud Storage Solutions

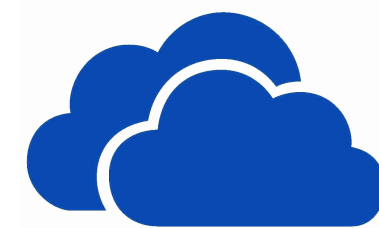
- Google Drive
- Dropbox
- OneDrive
- iCloud
- Google Photos
- Amazon Photos



Google Drive



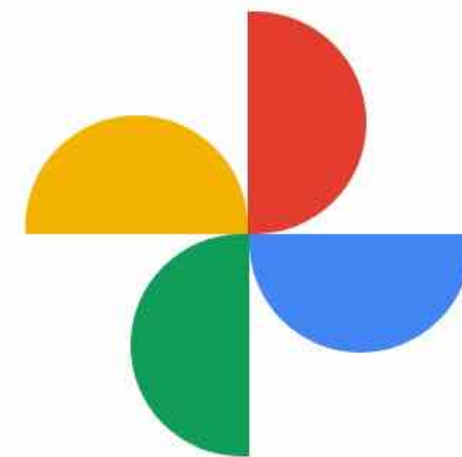
Dropbox



OneDrive



iCloud



GooglePhotos



What We're Doing

- Password management: 1Password
- Family Operating System & Critical Estate Document Storage: Trustworthy
- Cloud Document Storage: Dropbox
- Cloud Photo and videos in iCloud



Trustworthy.



Digital Estate Planning Next Steps



The Five Essential Steps of Digital Estate Planning



1. ~~Create a Comprehensive Digital Inventory~~
2. Choose a Digital Executor
3. Establish Clear Instructions
4. Set Up Secure Storage and Legal Integration
5. Schedule Regular Review and Updates

Step 2: Choose a Digital Executor

- Tech-savvy executor
- Must understand your digital assets and wishes
- Should have immediate access capabilities
- Backup executors recommended



Step 3: Establish Clear Instructions

- Social media account preferences
- Email and communication accounts
- Important file locations and access
- Time-sensitive account handling



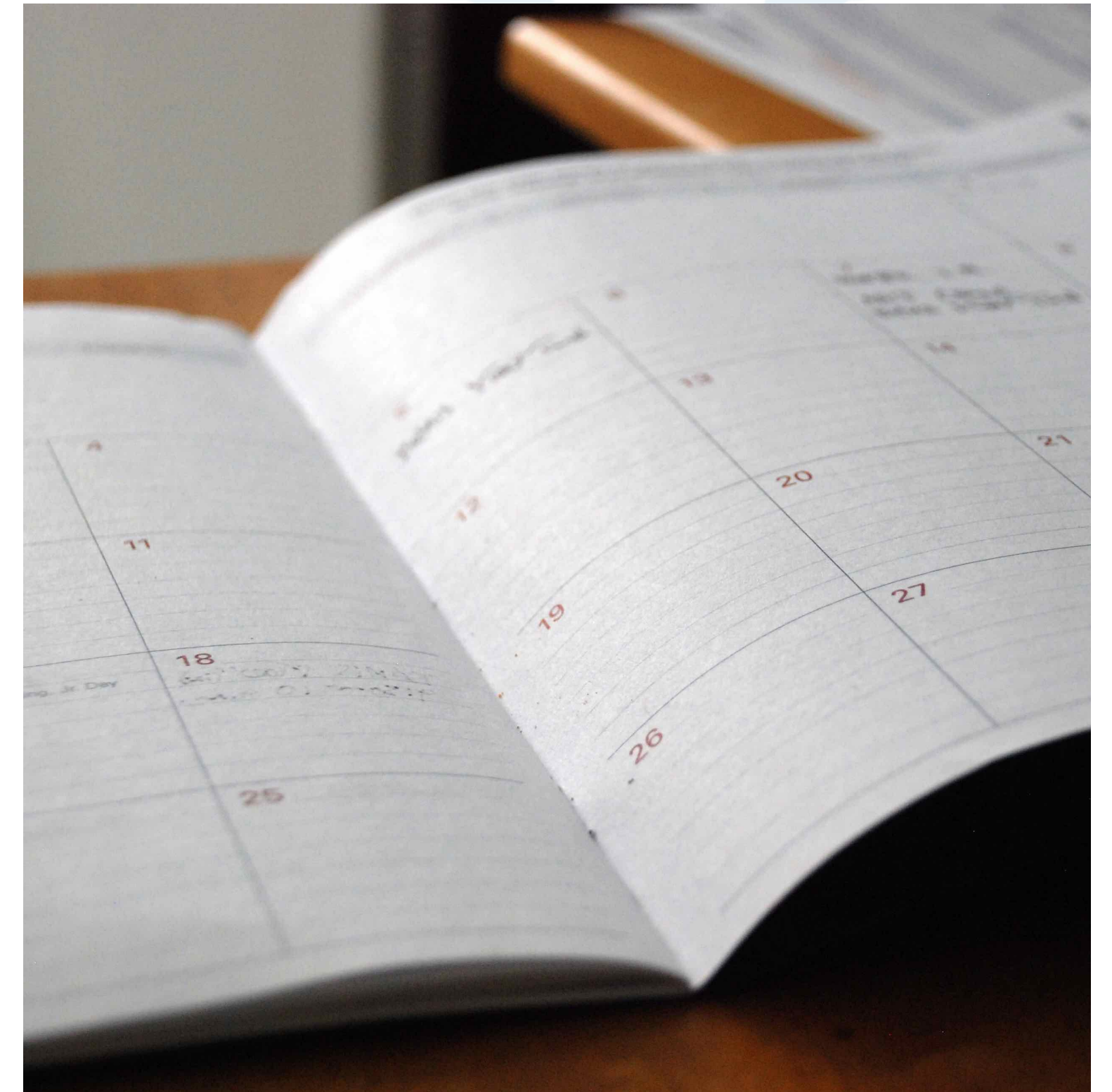
Step 4: Set Up Secure Storage and Legal Integration

- Integration with traditional estate plan
- Balance security with accessibility
- Digital copies vs. original documents
- Account ownership considerations



Step 5: Schedule Regular Review and Updates

- Schedule periodic password updates
- Monitor for new/closed accounts
- Test executor access procedures
- Update for life changes



How We Can Help





MobileComputerDOCTOR

MISSION

"Building better relationships with technology through friendly, trusted, and professional service."

Our Digital Inventory Services

- Complete Digital Estate Audit
- Password Management Setup
- Cloud Storage Organization
- Trustworthy Set-up & Training
- Document Digitization and Organization
- Annual Digital Estate and Security Reviews
- Referrals to estate planning partners



1Password
PARTNER

T.

TRUSTWORTHY
CERTIFIED EXPERT™



**Let's work together to create a
digital estate plan that gives you and
your loved ones peace of mind.**

To Schedule a Remote Consultation:

Email: jim@computerdochawaii.com

Phone/Text: (808) 640-6662